

February 12, 2025

Company name: MELCO HOLDINGS INC.
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(Securities code: 6676)
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Notice Concerning Status of Purchase of Treasury Shares and Completion of Purchase Thereof, and Decision on Matters Relating to Purchase of Treasury Shares (Purchase of Treasury Shares in Accordance with Provisions of the Articles of Incorporation Pursuant to Article 459, Paragraph (1) of the Companies Act)

MELCO HOLDINGS INC. (the "Company") hereby announces the status of the purchase of treasury shares resolved at the meeting of the Board of Directors held on May 13, 2024, in accordance with provisions of the Articles of Incorporation pursuant to Article 459, paragraph (1) of the Companies Act. The details are described on I below.

The Company also announces that it resolved at the meeting of the Board of Directors held on February 12, 2025, to complete the purchase of treasury shares in accordance with the resolution of the meeting of the Board of Directors held on May 13, 2024, and that with regard to matters relating to purchase of treasury shares in accordance with the provisions of the Articles of Incorporation pursuant to Article 459, paragraph (1) of the Companies Act, it has resolved in accordance with II below.

The purchase of treasury shares in accordance with the resolution of the meeting of the Board of Directors held on May 13, 2024 was resolved before the Share-Distribution-Type Spin-off of the Company's former consolidated subsidiary, Shimadaya Corporation (the "Spin-off"), announced on October 1, 2024 in "(Progress of Disclosed Matters) Notice Concerning Listing of Shimadaya Corporation on the Tokyo Stock Exchange." The purchase was resolved envisaging a purchase price of ¥4,000 per share; however, the Company's share price fluctuated dramatically after the Spin-off and diverged substantially from the envisaged purchase price. The Company has therefore made a renewed resolution to purchase treasury shares and will move ahead with the purchase.

I. Status of purchase of treasury shares and completion of purchase thereof

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|--------------------------------------|---|
| 1. Class of shares purchased: | Common shares of the Company |
| 2. Purchase period: | February 1, 2025 through February 12, 2025 (contract basis) |
| 2. Total number of shares purchased: | 0 shares |
| 3. Total purchase price of shares: | ¥0 |
| 4. Date of purchase completion | February 12, 2025 |

(Reference)

1. Details of the resolution at the meeting of the Board of Directors held on May 13, 2024

- | | |
|---|---|
| (1) Class of shares to be purchased: | Common shares of the Company |
| (2) Total number of shares to be purchased: | 2,000,000 shares (maximum)
(Ratio to the total number of issued shares excluding treasury shares: 11.97%) |
| (3) Total purchase price of shares: | ¥8,000,000,000 (maximum) |
| (4) Purchase period: | May 14, 2024 through May 13, 2025 |
| (5) Purchase method: | Purchase through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and auction market trading at the Tokyo Stock Exchange, Inc. |

2. Cumulative total of treasury shares purchased based on the resolution at the meeting of the Board of Directors above

- | | |
|---------------------------------------|------------------|
| (1) Total number of shares purchased: | 1,498,600 shares |
| (2) Total purchase price of shares: | ¥5,244,609,500 |

II. Decision on matters relating to purchase of treasury shares

1. Reason for purchase of treasury shares

The Company aims to strengthen shareholder returns and increase capital efficiency, while also reducing the foreign investor ratio by purchasing from foreign investors with a view to removing itself from the category of a foreign investor under the Foreign Exchange and Foreign Trade Act, thereby enabling it to conduct investment and business activities flexibly going forward.

Note: The ratio of foreign investors among the Company's shareholders exceeds 50% in real terms, and the Company is therefore classified as a foreign investor under the Foreign Exchange and Foreign Trade Act and subject to certain restrictions on its investment and other activities.

2. Details of purchase

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|---|---|
| (1) Class of shares to be purchased: | Common shares of the Company |
| (2) Total number of shares to be purchased: | 2,800,000 shares (maximum)
(Ratio to the total number of issued shares excluding treasury shares: 18.41%) |
| (3) Total purchase price of shares: | ¥7,000,000,000 (maximum) |
| (4) Purchase period: | February 13, 2025 through May 13, 2025 |
| (5) Purchase method: | Purchase through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and auction market trading at the Tokyo Stock Exchange, Inc. |

Note: All or part of the order may not be executed due to market trends, etc.

(Reference)

Holding of treasury shares as of January 31, 2025

- | | |
|---|-------------------|
| 1. Total number of issued shares excluding treasury shares: | 15,205,607 shares |
| 2. Number of treasury shares: | 94,393 shares |

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