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October 1, 2024

Company name: MELCO HOLDINGS INC.
Name of representative: Hiroyuki Maki, President and CEO
(Securities code: 6676)
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(Progress of Disclosed Matters)

Notice Concerning Listing of Shimadaya Corporation on the Tokyo Stock Exchange

MELCO HOLDINGS INC. (the "Company") hereby announces that Shimadaya Corporation, which was a consolidated subsidiary of the Company, was newly listed on the Standard Market of the Tokyo Stock Exchange today.

At its meeting of its Board of Directors held on May 13, 2024, the Company resolved to perform distribution in kind of shares (the "Spin-off") of its subsidiary Shimadaya Corporation ("Shimadaya"), as was announced in its "Notice Concerning Dividends in Kind of Subsidiary Shares (Share-Distribution-Type Spin-off) and Change of Specified Subsidiaries" released on May 13, 2024. The purpose of the Spin-off is that of having Shimadaya adopt independent management and capital for the purpose of executing an agile business strategy and further promoting growth in each business field to maximize long-term shareholder value upon having taken into account current circumstances entailing drastic changes with respect to the business environment and society surrounding the Company. The Spin-off took effect on October 1, 2024. As a result of the Spin-off, Shimadaya is no longer a consolidated subsidiary of the Company, and became an independent listed company.

Going forward, the Company will strive to meet the expectations of "shareholders," "investors" and other stakeholders by accurately understanding the rapidly changing business environment, effectively utilizing management resources and enhancing shareholder value.

1. Overview of Shimadaya

Trade name	Shimadaya Corporation
Representative	Kenji Okada, President and CEO
Listed shares	Shimadaya's common shares
Listed stock market	Standard Market of the Tokyo Stock Exchange
Securities code	250A
Date of listing	October 1, 2024

2. Impact on the Company's earnings

In conjunction with the Spin-off taking effect, Shimadaya was removed from the Company's scope of consolidation effective October 1, 2024. Regarding the impact on the Company's earnings, there have been no changes to the Company's consolidated earnings forecasts and dividend forecasts for the fiscal year ending March 31, 2025 in the event the Spin-off is implemented, which were disclosed in the "Summary of Consolidated Financial Results for the Three Months Ended June 30, 2024 (Based on Japanese GAAP)" dated August 9, 2024. In addition, there have been no changes to the Company's consolidated earnings forecasts and dividend forecasts for the fiscal year ending March 31, 2025, which were disclosed in "2. Revisions to the Company's full-year consolidated earnings forecasts and dividend forecasts" of the "(Progress of Disclosed Matters) Notice Concerning Approval from the Tokyo Stock Exchange for Listing of the Company's Subsidiary (Shimadaya Corporation) and Revisions to the Company's Full-year Consolidated Earnings Forecasts and Dividend Forecasts" dated August 26, 2024.

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Note: This news release has been prepared for the sole purpose of publicly announcing the Spin-off and listing of Shimadaya Corporation shares, and is accordingly not intended for soliciting investment or any other similar activities within or outside Japan. Investors are advised to make decisions regarding investment at their own discretion. Moreover, this news release does not constitute an offer of investment in nor solicitation for purchase of securities in the United States. Shimadaya Corporation's shares have not been registered and will not be registered under the United States Securities Act of 1933. The shares may not be offered as securities or sold in the United States absent securities registration or exemption from registration requirements under the United States Securities Act of 1933. No securities offering will be made in the United States in connection with this matter.