

June 28, 2024

Company name:	MELCO HOLDINGS INC.
Name of representative:	Hiroyuki Maki, President and CEO (Securities code: 6676)
Inquiries:	Hideto Fukaya, General Manager, CEO's Office (Telephone: +81-3-4213-1122)

Notice Concerning Financial Results of Parent Company, Etc.

MELCO HOLDINGS INC. (the "Company") hereby announces that the financial results for the fiscal year ended March 31, 2024 have been finalized for its parent company MELCO Group Inc.

1. Name, etc. of parent company, etc.

- | | |
|----------------------------------|---|
| (1) Name of parent company, etc. | MELCO Group Inc. |
| (2) Major business activities | Holding and managing securities, business management and operation through subsidiaries |

(3) Relationship with the Company

- | | |
|-----------------------------|---|
| i) Capital relationship | Ratio of voting rights held: 59.97% (voting rights directly held: 46.41%; voting rights subject to aggregation: 13.55%)
* As of March 31, 2024 |
| ii) Business relationship | A portion of shares of SAISON INFORMATION SYSTEMS CO., LTD. (currently SAISON TECHNOLOGY CO., LTD.), which was the Company's equity-method associate, was transferred on March 19, 2024. For the transaction amount of ¥6,476 million, an independent third-party organization evaluated the share price, and taking into account the valuation report, it was decided to set the market price (closing price on the Tokyo Stock Exchange on day before the date of concluding the share transfer agreement) as the transfer price. |
| iii) Personnel relationship | Two Directors of MELCO Group Inc. concurrently serve as Directors of the Company. |

2. Financial statements of controlling shareholders, etc.

Non-consolidated balance sheets

(As of March 31, 2024)

(Millions of yen)

Item	Amount	Item	Amount
Assets		Liabilities	
Current assets	12,827	Current liabilities	4,576
Cash and deposits	8,020	Short-term borrowings	3,975
Accounts receivable - other	162	Deposits received from subsidiaries and associates	510
Short-term loans receivable	373	Income taxes payable	1
Deposits paid to subsidiaries and associates	4,212	Other	89
Other	57	Non-current liabilities	2,114
Non-current assets	30,813	Long-term borrowings	2,112
Property, plant and equipment	139	Leasehold deposits received	2
Buildings	12	Total liabilities	6,691
Tools, furniture and fixtures	126	Net assets	
Other	0	Shareholders' equity	36,949
Investments and other assets	30,646	Share capital	98
Shares of subsidiaries and associates	17,276	Capital surplus	20,257
Investment securities	8,692	Other capital surplus	20,257
Long-term loans receivable	4,617	Retained earnings	16,594
Other	59	Other retained earnings	16,594
Total assets	43,640	Total net assets	36,949
		Total liabilities and net assets	43,640

Non-consolidated statements of income

(From April 1, 2023 to March 31, 2024)

(Millions of yen)

Item	Amount
Net sales	986
Cost of sales	18
Gross profit	968
Selling, general and administrative expenses	785
Operating profit	182
Non-operating income	38
Non-operating expenses	17
Ordinary profit	203
Profit before income taxes	760
Income taxes	0
Profit	759

3. Status of investments of controlling shareholders, etc.

[Shareholding distribution by type of shareholder]

	Shareholder composition							Total
	Public sector	Financial institutions	Securities companies	Other corporations	Foreign investors, etc.		Individuals and others	
					Companies	Individuals		
Number of shareholders (Persons)	–	–	–	–	1	–	–	1
Number of shares owned (Shares)	–	–	–	–	25,319	–	–	25,319
Ratio to the total number of issued shares (%)	–	–	–	–	100.00	–	–	100

[Status of major shareholders]

Name	Address	Number of shares owned (Shares)	Ratio to the total number of issued shares (%)
Makis Holding B.V.	Saturnusstraat 46, 2132 HB Hoofddorp, The Netherlands	25,319	100.00
Total		25,319	100.00

[Status of officers]

Name (Date of birth)	Position (Career summary in the company)	Number of shares owned (Shares)	Ratio to the total number of issued shares (%)
Hiroyuki Maki (November 15, 1980)	Representative Director (Assumed the office in June 2023)	–	–
Hiromi Maki (May 23, 1953)	Director (Assumed the office in March 2018)	–	–
Iwao Tsusaka (May 28, 1957)	Director (Assumed the office in June 2023)	–	–
Hideto Fukaya (April 26, 1977)	Director (Assumed the office in June 2024)	–	–
Masato Yamanaka (June 29, 1973)	Auditor (Assumed the office in April 2018)	–	–

As of June 28, 2024

###