

June 27, 2024

Company name: MELCO HOLDINGS INC.
Name of representative: Hiroyuki Maki, President and CEO
(Securities code: 6676)
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Notice Concerning the Approval of Proposals of the General Meeting of Shareholders

MELCO HOLDINGS INC. (the "Company") hereby announces that all the proposals listed below were approved as stated below at the 38th Annual General Meeting of Shareholders ("this General Meeting of Shareholders") held on June 26, 2024.

1. Matters Resolved

- Proposal No. 1: Election of Six (6) Directors (Excluding Directors Who Are Audit and Supervisory Committee Members)
- Proposal No. 2: Election of Two (2) Directors Who Are Audit and Supervisory Committee Members
- Proposal No. 3: Presentation of Retirement Allowance to Retiring Directors
- Proposal No. 4: Distribution of Dividends in Kind (a Share-Distribution-Type Spin-off) of Common Stock of Subsidiary Shimadaya Corporation

All of the above proposals were approved and adopted as originally proposed. Please refer to the "Notice of the 38th Annual General Meeting of Shareholders" for details of each proposal.

2. Distribution of Dividends in Kind (Share-Distribution-Type Spin-off) of Common Stock of Subsidiary Shimadaya Corporation

In Proposal No. 4 of this General Meeting of Shareholders, the Company proposed that all of the shares held by the Company of the stock of Shimadaya Corporation, a subsidiary of the Company engaged in the food business ("Shimadaya") be distributed through dividends in kind (dividends of property other than cash) to shareholders of the Company (the "Spin-off") to make Shimadaya separate and independent from the Company and have it adopt independent management and capital for the purpose of executing an agile business strategy and further promoting growth in each business field to maximize long-term shareholder value, and this proposal was approved and adopted as stated above. The entry into effect of the dividends in kind of the Spin-off is conditional upon the listing of the common stock of Shimadaya being approved by Tokyo Stock Exchange Inc. ("Tokyo Stock Exchange") and the planned schedule for the dividends in kind is provided below.

Schedule for dividends in kind

Schedule	Details
Friday, September 13, 2024	Date of public notice of record date (Note 1)
Friday, September 27, 2024	Ex-rights date for the Company's shares
Monday, September 30, 2024	Distribution record date
Tuesday, October 1, 2024	Effective date of dividends in kind / Date of execution of distribution Date from which the distributed shares of Shimadaya can be sold and purchased on the Tokyo Stock Exchange (scheduled date of listing on the Tokyo Stock Exchange)

- Notes:
1. In order to determine to shareholders entitled to receive the dividends-in-kind in the Spin-off, the Company intends to adopt a resolution on August 26, 2024, to establish a record date for distribution, as follows.
 - (1) Date of public notice: September 13, 2024
 - (2) Record date for distribution: September 30, 2024
 - (3) Method of public notice: Public notice will be made electronically and posted on the Company's website.
<https://melco-hd.jp/koukoku/index.html> (in Japanese)
 2. The above is the schedule regarding the dividends in kind and the scheduled listing of the distributed Shimadaya stock on TSE, and the schedule for the secondary offering has not been determined.

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